PASSOR

MUSCULOSKELETAL PHYSICAL EXAMINATION COMPETENCIES LISTS

Update prepared by the PASSOR Task Force on Musculoskeletal Education
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Introduction

I. Background and Purpose

This document represents the combined efforts of individuals serving on the PASSOR Task Force on Musculoskeletal Education. The PASSOR Board of Governors charged the Task Force with developing a list of musculoskeletal physical examination competencies that would represent the "core" components of the musculoskeletal examination for each body region. Every physiatrist, regardless of background or current practice, should be able to demonstrate proficiency in these core competencies. It is anticipated that physiatrists at all levels of training can utilize these lists to ensure that they have become proficient in the core components of the musculoskeletal physical examination.

II. Scope

These physical examination lists were developed as a consensus opinion from the task force members. The items included on each list represent core components of the physical examination for that body region. As "core components," they are examination elements that are commonly used by medical practitioners and assist in the diagnosis and treatment of musculoskeletal disease when combined with the history, additional physical examination findings, adjunctive diagnostic testing, and clinical experience.

III. Structure of this Document

Each body region represents a separate list in this document. There are a total of eight regions: (1) Cervical Spine Region, (2) Shoulder Region, (3) Elbow Region, (4) Wrist-Hand Region, (5) Lumbar Spine Region, (6) Pelvis-Hip Region, (7) Knee Region, and (8) Ankle-Foot Region. Within each region, core competencies are listed in the traditional format of Inspection, Palpation, Range of Motion, Neurovascular (Motor, Sensory, Reflex, Pulses), and Special Testing. The final section of the document pertains to Functional Testing. This section outlines various functional tests that may be useful when evaluating regional pathology in the context of integrated, multi-joint motions that are typical of daily life, work, and sport. Clinicians are referred to this section at the end of each body region specific examination section.

When preparing each list, the task force members have attempted to use common terminology when referring to body regions and special tests. In cases in which a landmark or special test may have more than one "name," the authors have typically provided commonly used alternative names. With respect to the neurological examination, a dominant spinal segment has been boldfaced where appropriate. The term "sensory points" refers to the sensory points established by ASIA for sensory examination in patients with spinal cord injury.

IV. General Comment Regarding the Physical Examination

The physical examination is a dynamic, mechanical process with multiple nuances. The validity, reliability, sensitivity, and specificity of many physical examination maneuvers are currently unknown and are likely dependent on the particular clinical situation in which they are used. Despite these "limitations" most physiatrists will agree on the essential components of a good physical examination. These "core components" are completed to assist the clinical decision-making process and are presented in this document. The task force members specifically did not address issues of reliability, accuracy, and validity. In addition, this document does not attempt to provide instructions on performing the physical examination, although some descriptive information has been included in certain areas at the discretion of the task force members. Physiatrists interested in how to perform the physical examination maneuvers listed herein can obtain this information from colleagues, teachers, and physical examination textbooks or videos.

Cervical Spine Region

Inspection

During the physical examination, the physiatrist should identify the items listed below and adequately describe what he or she sees for the purposes of communication and documentation. The physiatrist should also understand the potential clinical relevance of any abnormal findings.

Recognize the importance of symmetry

Posture

Head position- forward, rotated, or laterally flexed

Cervical lordosis (increased or decreased)

Thoracic kyphosis

Thoracic scoliosis

Scapular winging

Protracted shoulder posture

Depressed dominant shoulder girdle

Muscle bulk for atrophy, fasiculations

Gait

Standing balance

Palpation

The physiatrist should be able to palpate the following structures or areas for asymmetry, tenderness, and/or deformity. The physiatrist should adequately describe and document the findings, and also understand the potential clinical relevance of any abnormal findings.

Bony landmarks

- C0 External occipital protuberance
- C1 Atlas transverse process lies inferior to mastoid process
- C2 First bony prominence below occiput
- C3 Level of hyoid bone
- C4-5 Level of thyroid cartilage
- C6 Level of cricoid ring
- C7 Spinous process does not move with extension
- T2 Superior angle of scapula
- T3 Scapular spine
- T7 Inferior angle of scapula
- T12 Inferior rib margin

Regional lymph nodes (occipital, mastoid, submandibular, submental, parotid, supraclavicular, anterior chain, posterior chain)

Carotid pulse

Thyroid and parotid glands

Frontal and maxillary sinuses

Muscles tenderness or trigger points in the following muscles/muscle groups:

Sternocleidomastoid

Scalenes

Trapezius (upper and middle)

Levator scapulae

Splenius capitis

Splenius cervicis

Temporalis muscle

Masseter muscle

Supraspinatus muscle

Infraspinatus muscle

Location of greater occipital nerve in the posterior occiput-suboccipital region

Range of Motion (ROM)

The physiatrist should be able to assess the active and passive ranges of motion listed below. For active ROM, the physiatrist should appropriately position the patient and provide the patient with adequate instruction to perform the motion. When passive motion is appropriate, the physiatrist should appropriately position the patient area to complete the testing. The physiatrist should adequately describe and document the findings, and understand the potential clinical relevance of abnormal findings.

Cervical

Observe motion both quantitatively and qualitatively (substitution patterns, pain with motion, speed of motion)

Check active ROM in sitting or standing

Check passive ROM in supine

Check for symmetrical motions of flexion, extension, rotation and lateral flexion (lateral bending)

Thoracic (T1-12)

Flexion-extension (total) 45 degrees Rotation (from neutral) 50 degrees

Temporomandibular joint (as clinically indicated)

Lateral deviation

Jaw opening

Protrusion and Retraction

Clicking or popping

Shoulder Region

See Shoulder Region list (page 5)

Neurovascular Testing

Neurological testing includes a motor, sensory, reflex and vascular examination relevant to the regions. Adequate examination is predicated on an understanding of the regional peripheral and segmental anatomy. The physiatrist should understand the inter-relationship of the regional neuroanatomy to adjacent and distant musculoskeletal structures, adequately describe and document physical findings, and understand the potential clinical relevance of any abnormal findings.

Motor (by spinal segment/myotomal)

- C1, C2 Neck flexion or extension
- C3 Neck lateral flexion/side bending

Neck rotation

- C4 Scapular elevation (trapezius, levator scapulae)
- C5 Shoulder abduction (deltoid, rotator cuff)
- C6 Elbow flexion (biceps), wrist extension (extensor carpi radialis longus and brevis)
- C7 Elbow extension (triceps), finger extension (extensor digitorum communis)
- C8 Thumb extension (extensor pollicis longus), ulnar deviation of wrist (flexor and extensor carpi ulnaris)
- T1 Hand intrinsics- adduction and abduction (interossei and lumbricals)
- T1-12 Thoracic extension, rotation, sidebending, rib elevation, depression
- T6-12 Thoracic flexion

Sensory (by sensory segment/dermatomal)

- C2 Posterior head
- C3 Peri-auricular, pinna, jaw, upper neck
- C4 Base of neck and shoulder
- C5 Lateral arm, just proximal to antecubital crease
- C6 Lateral forearm, thumb, index finger
- C7 Dorsal forearm, dorsal and volar index / middle / ring finger
- C8 Ring and little finger, medial forearm
- T1 Medial arm
- T2 Thorax (upper)
- T4 Nipple level
- T6 Thorax (lower)

Reflexes

Biceps (C5-6)
Brachioradialis (C5-6)
Pronator teres (C6-7)
Triceps (C7-8)
Lower limb reflexes as clinically indicated
Patellar (L3-4)
Medial hamstring (L5-S1)
Achilles tendon (S1-2)
Hoffman reflex
Jaw jerk
Babinski response

Special Testing

Special tests are used when appropriate to challenge the musculoskeletal and neurological systems and assist in physical diagnosis. These tests are used when clinical circumstances suggest the presence of a specific injury or condition such as a ligamentous sprain, cartilage lesion, radiculopathy or neuropathy. As such, the physiatrist should recognize when special tests are indicated and demonstrate competency in the performance and interpretation of special tests within the clinical context. The physiatrist should adequately describe the results of the special test and appropriately document his or her findings.

Spurling's test or variant (e.g., Jackson's test or maximal cervical compression test)
L'hermitte's sign
Axial manual traction (for pain relief)
Romberg's test
Shoulder abduction relief sign (Bakody's sign)
Thoracic outlet provocation tests
Roo's test
Adson's test

Adjacent Body Regions

The physiatrist should recognize the inter-relationships of myofascial and neurological structures throughout the musculoskeletal system, as well as the potential for referred pain from adjacent body regions. As a rule, the physiatrist should examine the body regions above and below this region. Please refer to the appropriate list.

Functional Testing

Shoulder Region

Inspection

During the physical examination, the physiatrist should identify the items listed below and adequately describe what he or she sees for the purposes of communication and documentation. The physiatrist should also understand the potential clinical relevance of any abnormal findings.

Atrophy or fasiculations

Obvious deformity, edema, discoloration, laceration

Recognize importance of symmetry and arm dominance effect on posture

Posture abnormalities

Forward head posture Protracted shoulder posture

Thoracic kyphosis Scapular winging

Step-off deformity (acromioclavicular joint)

Rupture of long head of biceps muscle ("Popeye arm")

Loss of contour of the lateral pectoralis major muscle (i.e. rupture)

Palpation

The physiatrist should palpate the following structures or areas for asymmetry, tenderness, and/or deformity. The physiatrist should adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings.

Recognize importance of bilateral palpation to differentiate normal verses abnormal tenderness

Sternoclavicular joint

Clavicle

Acromioclavicular joint

Coracoid process

Intertubercular groove (bicipital groove) and long head of biceps tendon

Subacromial space

Posterolateral acromion

Greater tuberosity

Musculotendinous junction of infraspinatus muscle

Musculotendinous junction of supraspinatus muscle

Posterior glenohumeral joint

Scalene muscles

First rib

Upper, middle, and lower trapezius muscles

Levator scapulae muscle

Scapular spine, superior angle, inferior angle, and spinoglenoid notch area

Range of Motion (ROM)

The physiatrist should be able to assess the active and passive ranges of motion listed below. For active ROM, the physiatrist should appropriately position the patient and provide the patient with adequate instruction to perform the motion. When passive motion is appropriate, the physiatrist should appropriately position the patient in order to complete the testing. The physiatrist should adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings.

Quantitative

Recognize the importance of assessing for symmetry

Scapular plane elevation 150–170 degrees
Forward flexion 150–170 degrees
External rotation at 90 degrees abduction (compare side to side)
(or at end-range of tolerable abduction, e.g., anterior instability)

Internal rotation at 90 degrees abduction (compare side to side)

(or at end-range of tolerable abduction; should also be done passively and with the scapula immobilized to screen for a glenohumeral internal rotation deficit – GIRD; side-side difference should be < 20 degrees)

Qualitative

Should be able to reach up behind the back to the T5-T10 spinous process

Painful mid-range arc of abduction

Painful terminal range arc of forward flexion

Scapular winging

Scapulothoracic dyskinesis, including substitution patterns

After 120 degrees of elevation, thoracic spine should extend to contribute to shoulder motion

Neurovascular Testing

Neurological testing includes a motor, sensory, reflex and vascular examination relevant to the regions. Adequate examination is predicated on an understanding of the regional peripheral and segmental anatomy. The physiatrist should understand the inter-relationship of the regional neuroanatomy to adjacent and distant musculoskeletal structures, adequately describe and document the findings, and understand the potential clinical relevance of any abnormal findings.

Motor

Deltoid (C5-6, axillary nerve)

Biceps (C5-6, musculocutaneous nerve)

Infraspinatus (C5-6, suprascapular nerve)

Supraspinatus (C5-6, suprascapular nerve)

Subscapularis (C5-6, upper and lower subscapular nerves)

Trapezius (spinal accessory nerve/cranial nerve XI)

Sensory

Segmental

Dermatomes or sensory points for C4-5 (see Cervical Spine Region list – page 2)

Peripheral

Axillary nerve innervation

Brachial plexus to upper limb as clinically indicated

Reflexes

Biceps (C5-6)

Brachioradialis (C5-6)

Pronator teres (C6-7)

Triceps (C7-8)

Vascular

Axillary and brachial pulses as appropriate

Observe for venous congestion (effort thrombosis, DVT)

Lymphedema

Special Testing

Special tests are used when appropriate to challenge musculoskeletal structures and assist in physical diagnosis. These tests are used when clinical circumstances suggest the presence of a specific injury or condition such as a ligamentous sprain, cartilage lesion, radiculopathy or neuropathy. As such, the physiatrist should recognize when special tests are indicated and demonstrate competency in the performance and interpretation of special tests within the clinical context. The physiatrist should adequately describe the results of the special test and appropriately document his or her findings.

Scapulothoracic articulation

Lateral scapular slide test

Differentiation of trapezial verses serratus winging

Serratus weakness - winging, manual muscle test, wall push-up, quadruped, or scapular pinch

Lower trapezius manual muscle test

Scapular pinch for scapular retractors

Acromioclavicular joint (ACJ) special tests

Step off deformity

Scarf sign/Horizontal adduction test (also with resisted horizontal abduction)

O'Brien Test (with localization to the ACJ)

Tests for rotator cuff dysfunction

Impingement signs

Neer's impingement sign Hawkin's impingement sign

Mid-range painful arc during abduction range of motion

Empty can test (for pain provocation and weakness; to reduce pain, perform Full can test)

Motor testing of cuff musculature (see Neurovascular Testing – page 6)

Laxity/Instability/Labrum

Understand difference between laxity and instability

Anterior apprehension and relocation test

Posterior apprehension test

Sulcus sign (inferior)

Signs of hyperlaxity (generalized ligamentous laxity) syndrome

Labral provocative maneuvers

O'Brien test (aka active compression rotation test)

Anterior slide test

Labral shear maneuver

Biceps tendon complex

Speed's Test

Thoracic outlet syndrome provocation testing

Roo's test

Adson's test

Adjacent Body Regions

The physiatrist should recognize the inter-relationships of myofascial and neurological structures throughout the musculoskeletal system, as well as the potential for referred pain from adjacent body regions. As a rule, the physiatrist should exam the body regions above and below this region. Please refer to the appropriate list.

Functional Testing

Elbow Region

Inspection

During the physical examination, the physiatrist should identify the items listed below. The physiatrist should adequately describe what he or she sees for the purposes of communication and documentation and also understand the potential clinical relevance of any abnormal findings.

Carrying angle
Cubitus Valgus (greater than 15 degrees or asymmetry)
Cubitus Varus (less than 5 degrees or asymmetry)
Swelling and ecchymosis
Atrophy
Skin lesions

Palpation

The physiatrist should palpate the following structures or areas for asymmetry, tenderness, and/or deformity. The physiatrist should adequately describe and document the findings, and also understand the potential relevance of any abnormal findings to the clinical case.

Anterior

Biceps tendon Brachial artery

Anterior joint and capsule

Medial

Medial epicondyle

Common flexor muscle-tendon group Medial collateral ligament complex

Ulnar nerve Cubital tunnel

Lateral

Lateral epicondyle

Common wrist extensor muscle-tendon group

Radiocapitellar joint

Radial head

Posterior

Olecranon process Olecranon bursa

Triceps muscle and tendon

Range of Motion (ROM)

The physiatrist should assess the active and passive ranges of motion listed below. For active ROM, the physiatrist should appropriately position the patient and provide the patient with adequate instruction to perform the motion. When passive motion is appropriate, the physiatrist should appropriately position the patient to complete the testing. The physiatrist should adequately describe and document the findings, and understand the potential clinical relevance of any abnormal findings.

Flexion 140-150 degrees
Extension 0–10 degrees
Pronation 80-90 degrees
Supination 80-90 degrees

Neurovascular Testing

Neurological testing includes a motor, sensory, reflex and vascular examination relevant to the regions. Adequate examination is predicated on an understanding of the regional peripheral and segmental anatomy. The physiatrist should understand the inter-relationship of the regional neuroanatomy to adjacent and distant musculoskeletal structures, be able to adequately describe and document the findings, and should also understand the potential relevance of any abnormal findings to the clinical case.

Motor

Flexion

Biceps brachii (C5-6, musculocutaneous nerve)

Brachialis (C5-6, musculocutaneous nerve)

Brachioradialis (C5-6, radial nerve)

Extension

Triceps (C6,7,8, radial nerve)

Supination

Biceps (C5-6, musculocutaneous nerve)

Supinator (C5-6, radial nerve[posterior interosseous nerve])

Pronation

Pronator teres (C6-7, median nerve)

Flexor carpi radialis (C6-7, median nerve)

Sensory

Segmental

C5 Lateral arm, just proximal to antecubital crease

C6 Lateral forearm, thumb, index finger

C7 Dorsal hand and forearm, index / middle / ring finger

C8 Ring and little finger, medial forearm

T1 Medial arm

Peripheral

Medial arm: medial brachial cutaneous nerve

Lateral forearm: lateral antebrachial cutaneous nerve (musculocutaneous nerve)

Medial forearm: medial antebrachial cutaneous nerve

Posterior forearm: posterior antebrachial cutaneous nerve (radial nerve)

Reflexes

Biceps (**C5**-6)

Brachioradialis (C5-6)

Pronator teres (C6-7)

Triceps (C7-8)

Vascular

Brachial artery pulse

Radial and ulnar pulses

Varicosities about the shoulder girdle and upper limb

Special Testing

Special tests are used when appropriate to challenge the musculoskeletal system and assist in physical diagnosis. These tests are used when clinical circumstances suggest the presence of a specific injury or condition such as a ligamentous sprain, cartilage lesion, radiculopathy or neuropathy. As such, the physiatrist should be able recognize when special tests are indicated and be able to demonstrate competency in the performance and interpretation of special tests within the clinical context. The physiatrist should be able to adequately describe the results of the special test and appropriately document his or her findings.

Ligamentous testing

Varus stress test

Valgus stress test, including Moving Valgus Stress Test

Provocative tests for lateral epicondylitis

Active resisted wrist extension with elbow extended (Cozen's test)

Passive wrist flexion and forearm pronation with elbow extended (Mill's test)

Active resisted third digit extension

Chair lift test (pinch lifting with extended elbow and pronated forearm)

Provocative tests for medial epicondylitis

Passive wrist extension and supination, with elbow extended

Special tests for neurological dysfunction

Tinel's sign at the ulnar groove/cubital tunnel

Elbow flexion test for ulnar neuritis

Elbow flexion for detection of ulnar nerve subluxation

Adjacent Body Regions

The physiatrist should recognize the inter-relationships of myofascial and neurological structures throughout the musculoskeletal system, as well as the potential for referred pain from adjacent body regions. As a rule, the physiatrist should exam the body regions above and below this region. Please refer to the appropriate list.

Functional Testing

Wrist-Hand Region

Inspection

During the physical examination, the physiatrist should identify the items listed below. The physiatrist should adequately describe what he or she sees for the purposes of communication and documentation. The physiatrist should also understand the potential clinical relevance of any abnormal findings.

Ecchymosis and edema

Synovitis

Lacerations

Mallet deformity

Swan neck deformity

Boutonniere deformity

Heberden's and Bouchard's nodes

Ulnar drift of Rheumatoid arthritis

Extensor tendon subluxation

Dorsal subluxation of ulna

Importance of comparing symmetry during inspection

Palpation

The physiatrist should palpate the following structures or areas for asymmetry, tenderness, and/or deformity. The physiatrist should adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings.

Importance of comparing symmetry during palpation

Anatomic snuff box – borders and contents (e.g., scaphoid)

Ulnar snuffbox (area to palpate for triangular fibrocartilage complex - TFCC)

Lunate (and area of scapholunate joint)

Scaphoid tubercle

Hook of hamate

Pisiform (pisotriquetral joint)

Distal radioulnar joint

Metacarpophalangeal, proximal interphalangeal, and distal interphalangeal joints

Identification of effusions and synovitis

Lister's tubercle

Landmark for carpal tunnel injection

Tendons

Flexor carpi ulnaris

Flexor carpi radialis

Palmaris longus (if present)

Tendons of all six dorsal (extensor) compartments

Identification of triggering of flexor tendons in distal palm

Range of Motion (ROM)

The physiatrist should assess the active and passive ranges of motion listed below. For active ROM, the physiatrist should appropriately position the patient and provide the patient with adequate instruction to perform the motion. When passive motion is appropriate, the physiatrist should appropriately position the patient in order to complete the testing. The physiatrist should adequately describe and document the findings, and also understand the potential clinical relevance of any abnormal findings.

Wrist flexion / extension 75–90 degrees
Radial deviation 15–25 degrees
Ulnar deviation 20–30 degrees

Finger flexor and extensor lags (in cm)

Opposition lag (in cm)

Normal finger alignment – with a closed hand all fingers point to pisiform

Neurovascular Testing

Neurological testing includes a motor, sensory, reflex and vascular examination relevant to the regions. Adequate examination is predicated on an understanding of the regional peripheral and segmental anatomy. The physiatrist should understand the inter-relationship of the regional neuroanatomy to adjacent and distant musculoskeletal structures, be able to adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings.

Median Nerve

- Flexor digitorum profundus (C8-T1) Motor

- Flexor pollicis longus (C8-T1)

- Abductor pollicis brevis (C8-T1)

Sensory - Palmar radial 3 ½ digits

Radial Nerve

Motor - Extensor indicis proprius (C8-T1)

Sensory - Dorsal radial 3 ½ fingers (proximal to distal interphalangeal joints) (superficial radial

nerve)

Ulnar Nerve

Location in Guyon's canal

- First dorsal interosseus (C8-T1)

- Abductor digiti minimi (C8-T1)

Sensory - Palmar and dorsal ulnar 1 ½ fingers/hand

- Dorsal ulnar cutaneous nerve innervation

Segmental Sensory Points (after ASIA; see also Cervical Spine Region list - page 2)

C6 Volar thumb

C7 Dorsal forearm, dorsal and volar index / middle / ring finger

C8 Pinky/small finger

Vascular

Radial and ulnar pulses Digit capillary refill Allen's test (for radial and ulnar flow)

Venous congestion

Special Testing

Special tests are used when appropriate to challenge the musculoskeletal system and assist in physical diagnosis. These tests are used when clinical circumstances suggest the presence of a specific injury or condition such as a ligamentous sprain, cartilage lesion, radiculopathy, neuropathy, or vascular disorder. As such, the physiatrist should recognize when special tests are indicated and demonstrate competency in the performance and interpretation of special tests within the clinical context. The physiatrist should adequately describe the results of the special test and appropriately document his or her findings.

Carpal tunnel syndrome

Phalen's test

Carpal tunnel compression test

Tinel's sign over the median nerve

Miscellaneous

Finkelstein's test (DeQuervain's tenosynovitis)

Tinel's sign over superficial radial nerve

Froment's sign for ulnar neuropathy

Adjacent Body Regions

The physiatrist should recognize the inter-relationships of myofascial and neurological structures throughout the musculoskeletal system, as well as the potential for referred pain from adjacent body regions. As a rule, the physiatrist should exam the body regions above and below this region. Please refer to the appropriate list.

Functional Testing

Lumbar Spine Region

Inspection

During the physical examination, the physiatrist should identify the items listed below. The physiatrist should adequately describe what he or she sees for the purposes of communication and documentation, and should also understand the potential clinical relevance of any abnormal findings.

Lordosis

Scoliosis

Kyphosis

Atrophy

Lumbar shift (or list)

Pelvic obliquity

Anterior or posterior pelvic tilt

Leg length discrepancy (true versus apparent or functional)

Hair tuft on back

Step-off deformity

Vascular trophic changes in the lower limbs

Antalgic gait

Trendelenburg gait (compensated versus uncompensated)

Foot slap or foot drop gait

Spastic gait

Circumducted gait

Palpation

The physiatrist should palpate the following structures or areas for asymmetry, tenderness, and/or deformity. The physiatrist should adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings.

Lumbar spine

Spinous processes

Vertebral interspinous spaces

Lateral masses

Sacrum (including sacral base)

Paraspinal muscles (bulk and tone)

Pelvis (note overlap with Pelvis-Hip Region)

Iliac crest

Ischial tuberosity

Sciatic notch (location of sciatic nerve in proximity to piriformis muscle)

Anterior superior iliac spines

Posterior superior iliac spines

Coccyx

Pubic symphysis

Sacral sulci

Greater trochanter

Range of Motion (ROM)

The physiatrist should assess the active and passive ranges of motion listed below. For active ROM, the physiatrist should appropriately position the patient and provide the patient with adequate instruction to perform the motion. When passive motion is appropriate, the physiatrist should appropriately position the patient in order to complete the testing. The physiatrist should adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings.

Lumbar Spine

Quantitative

Understand the importance of symmetry where appropriate
Understand the potential importance of painful motion arcs
Stork test (aka Z-joint or posterior element loading maneuvers)

Assess flexion, extension, side bending (lateral flexion)

The Modified Schober test may be used to quantify flexion
Assess rotation (predominantly thoracolumbar)

Qualitative

Lumbopelvic rhythm

Extension with rotation (intended to load the posterior elements)

Hip

See Pelvis-Hip Region list (page 18)

Neurovascular Testing

Neurological testing includes a motor, sensory, reflex and vascular examination relevant to the regions. Adequate examination is predicated on an understanding of the regional peripheral and segmental anatomy. The physiatrist should understand the inter-relationship of the regional neuroanatomy to adjacent and distant musculoskeletal structures, adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings.

Motor

Manual muscle testing

L1, 2,3	Hip flexion (iliopsoas muscle)
L2, 3 ,4	Hip adduction (adductor muscle group)
L2, 3,4	Knee extension (quadriceps muscle group)
L4 -5	Ankle dorsiflexion (anterior tibialis muscle)
L5	Great toe dorsiflexion (extensor hallucis longus muscle)
L5 -S1	Ankle inversion (posterior tibialis muscle)
L5 -S1	Ankle eversion (peroneus longus muscle)
L5- S1	Hip abduction (gluteus medius muscle, gluteus minimus muscle, tensor fascia lata muscle)
L5- S1	Hip extension (gluteus maximus muscle, hamstring muscle group- hamstrings not S1 dominant as a group)
L5-S1	Knee flexion (hamstring muscle group)
S1- 2	Ankle plantarflexion (gastrocnemius-soleus muscle group)

Functional muscle testing

Heel raises (number of times can rise onto toes)

Heel walking

Squats (arising from a chair)

Single leg squats Trendelenburg sign

Sensory

Segmental: L1-S1 dermatomes/sensory points (after ASIA)

a = 1 O	administration of the control of the
L1	Groin, upper thigh
L2	Mid-thigh
L3	Lower thigh
L4	Medial malleolus
L5	Great toe, in-step of foot
S1	Lateral foot
S2	Posterior knee
S3-5	Peri-anal

Peripheral

Femoral nerve innervation Obturator nerve innervation Saphenous nerve innervation Sural nerve innervation Peroneal nerve innervation Tibial nerve innervation

Reflexes

Muscle stretch reflexes

Patellar (L3-L4)

Medial hamstring (L5-S1)

Achilles (S1-S2)

Cutaneous

Superficial abdominal (T7-L1 segmental) Beevor's sign (T5-L1 segmental)

Cremasteric (L1-L2) Anal wink (S3-S5)

Upper motor neuron signs

Babinski response Ankle clonus Spasticity

Vascular

Pulsatile abdominal masses (aneurysm)

Femoral pulse and bruits

Pedal pulses

Dorsalis pedis

Tibialis posterior

Capillary refill

Special Testing

Special tests are used when appropriate to challenge the musculoskeletal system and assist in physical diagnosis. These tests are used when clinical circumstances suggest the presence of a specific injury or condition such as a ligamentous sprain, cartilage lesion, radiculopathy, neuropathy, or vascular disorder. As such, the physiatrist should recognize when special tests are indicated and demonstrate competency in the performance and interpretation of special tests within the clinical context. The physiatrist should adequately describe the results of the special test and appropriately document his or her findings.

Spine motion testing

Modified Schober test

Neurodynamic testing

Sitting slump test (with relief-type maneuvers, i.e., head/neck extension)

Straight leg raise test

Crossed straight leg raise

Bowstring test

Prone knee bending test (also called Nachla's test, reverse straight leg raise, or femoral nerve stretch test)

Tests for sacroiliac joint pathology (more SI Joint tests in Pelvis-Hip section of this document)

Patrick's test (aka FABERE (flexion-abduction-external rotation-and extension) test or figure four test)

Gaenslen's test

Tests for leg length discrepancy

"True" leg length measurement Standing (functional) leg length

Non-physiologic testing

Hoover test

Waddell signs

Superficial or wide-spread pain

Simulation testing

Distraction test

Regional disturbances—give way weakness, non-anatomic sensory changes Overreaction

Adjacent Body Regions

The physiatrist should recognize the inter-relationships of myofascial and neurological structures throughout the musculoskeletal system, as well as the potential for referred pain from adjacent body regions. As a rule, the physiatrist should exam the body regions above and below this region. Please refer to the appropriate list.

Functional Testing

Pelvis-Hip Region

Inspection

During the physical examination, the physiatrist should identify the items listed below. The physiatrist should adequately describe what he or she sees for the purposes of communication and documentation, and should also understand the potential clinical relevance of any abnormal findings.

Atrophy or fasiculations in muscle structures

Trendelenberg gait (compensated and uncompensated)

Antalgic gait

Level of iliac crests (pelvic obliquity)

Level of anterior superior iliac spines (ASIS)

Level of posterior superior iliac spines (PSIS)

Anterior and posterior pelvic tilt

Level of gluteal folds

Level of ischial tuberosities

Level of popliteal creases

Foot pronated or supinated statically and dynamically (see also Ankle-Foot Region list – page 24)

In-toeing or out-toeing and possible causes

Femoral version Muscle imbalance Tibial torsion

Palpation

The physiatrist should palpate the following structures or areas for asymmetry, tenderness, and/or deformity. The physiatrist should adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings.

Iliac crests

Anterior superior iliac spines (ASIS)

Symphysis pubis

Adductor muscle group, particularly adductor longus muscle tendon

Greater trochanter

Hip joint location

Tendon of iliopsoas muscle in vicinity of hip joint

Inguinal ligament

Femoral triangle, including femoral artery and proximity to femoral nerve

Inguinal lymph nodes

Hernia

Tensor fascia lata muscle

Sartorius muscle

Gluteus medius muscle

Gluteus maximus muscle

Piriformis muscle

Area of sciatic nerve in vicinity of piriformis muscle

Posterior superior iliac spines (PSIS)

Ischial tuberosities

Hamstring tendons

Sacrum, sacral sulcus, and posterior sacroiliac ligaments (over sacroiliac joint)

Sacral foramen

Coccyx

Range of Motion (ROM)

The physiatrist should assess the active and passive ranges of motion listed below. For active ROM, the physiatrist should appropriately position the patient and provide the patient with adequate instruction to perform the motion. When passive motion is appropriate, the physiatrist should appropriately position the patient in order to complete the testing. The physiatrist should be able to adequately describe and document the findings, and also understand the potential clinical relevance of any abnormal findings.

Lumbar spine motions

See Lumbar Spine Region list (page 14)

Hip joint

Understand the importance of symmetry
Understand the potential importance of painful motion arcs

Assess flexion, extension, abduction, adduction, lateral (external) rotation, and medial (internal) rotation

Neurovascular Testing

Neurological testing includes a motor, sensory, reflex and vascular examination relevant to the regions. Adequate examination is predicated on an understanding of the regional peripheral and segmental anatomy. The physiatrist should understand the inter-relationship of the regional neuroanatomy to adjacent and distant musculoskeletal structures, adequately describe and document the findings, and also understand the potential clinical relevance of any abnormal findings.

Motor

L1, 2,3	Hip flexion (iliopsoas muscle)
L2, 3 ,4	Hip adduction (adductor muscle group)
L2, 3,4	Knee extension (quadriceps muscle group)
L5 -S1	Hip abduction (gluteus medius muscle, tensor fascia lata muscle)
L5- S1	Hip extension (gluteus maximus muscle, hamstring muscle group- hamstrings not
	S1 dominant as a group)
L5-S1	Knee flexion (hamstring muscle group)

Sensory

Dermatomal or sensory point testing for T11-L3, S2-S4 Segmental

Anterior femoral cutaneous nerve innervation Lateral femoral cutaneous nerve innervation Ilioinguinal nerve innervation Genitofemoral nerve innervation Obturator nerve innervation Posterior femoral cutaneous nerve innervation

Reflexes

Not applicable

Vascular

Femoral pulse, including palpation for aneurysm and bruits Distal vascular exam as indicated (edema, venous stasis)

Special Testing

Special tests are used when appropriate to challenge the musculoskeletal system and assist in physical diagnosis. These tests are used when clinical circumstances suggest the presence of a specific injury or condition such as a ligamentous sprain, cartilage lesion, radiculopathy, neuropathy or vascular condition. As such, the physiatrist should recognize when special tests are indicated and demonstrate competency in the performance and interpretation of special tests within the clinical context. The physiatrist should adequately describe the results of the special test and appropriately document his or her findings. The physiatrist should keep in mind that the special tests may lack evidence based reliability and validity testing.

Tests for muscle tightness or pathology in lumbopelvic region

Modified Thomas test (Rectus Femoris contracture test)

Iliopsoas muscle Rectus femoris muscle

Ely's test Ober's test Piriformis test Popliteal angle measurement Tests for regional neurological involvement

Straight leg raise

Prone knee bending test (also called Nachlas test, reverse straight leg raise, or femoral nerve stretch test)

Tests for intra- or peri-articular hip joint pathology

FABERE test (aka flexion-abduction-external rotation and extension test, Patrick's test, or figure four test)

Stinchfield test (examiner resists hip flexion at 20-30 degrees flexion with patient in a supine position)

Quadrant (hip scouring) test

Axial hip distraction

Tests for sacroiliac joint involvement

SI Compression

SI gapping or distraction

Gaenslen's test

FABERE test (aka flexion-abduction-external rotation-and extension test, Patrick's test, or figure four test)

Gillet

Sitting flexion test

Standing flexion test

Shear test

Palpation

Tests for leg length discrepancy

"True" leg length measurement (direct tape measurement method)

ASIS to MM or LM of the tibia

Umbilicus or xiphisternum to MM of the tibia

Standing (functional) leg length (indirect method)

Iliac crest palpitation with use of lift blocks or book correction

Miscellaneous tests

Fulcrum test (for femoral stress fracture)

Hop test (single leg or double leg, e.g., for stress fracture)

Adjacent Body Regions

The physiatrist should recognize the inter-relationships of myofascial and neurological structures throughout the musculoskeletal system, as well as the potential for referred pain from adjacent body regions. As a rule, the physiatrist should exam the body regions above and below this region. Please refer to the appropriate list.

Functional Testing

Knee Region

Inspection

During the physical examination, the physiatrist should identify the items listed below. The physiatrist should adequately describe what he or she sees for the purposes of communication and documentation. The physiatrist should understand the potential clinical relevance of any abnormal findings.

Genu varum

Genu valgum

Genu recurvatum

Evidence of trauma

Scars

Abrasions and laceration

Ecchymosis

Edema or effusion

Deformity of patella, femur or tibia

Gait for symmetry or antalgia

Posterolateral thrust

Ankle-Foot pronation

Ankle-Foot supination

Pes planus and pes cavus

Calcaneovalgus

Squat and rise

Squinting patella and grasshopper patella (sign)

Palpation

The physiatrist should palpate the following structures or areas for asymmetry, tenderness, and/or deformity. The physiatrist should adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings. The physiatrist should note that some of these structures are not directly palpable, but one can palpate in the region of these structures.

Quadriceps tendon

Vastus medialis

Adductor tubercle

Medial patellofemoral retinaculum

Medial patellar facet

Medial plica

Medial femoral condyle

Lateral patellofemoral articulation

Lateral patellar facet

Lateral femoral condyle

Infrapatellar fat pad

Prepatellar bursa

Patellar tendon

Tibial tubercle

Tibial plateaus

Medial collateral ligament

Tibiofemoral joint line

Fibular head

Iliotibial band

Gerdy's tubercle

Hamstring tendons

Gastrocnemius-soleus muscle

Popliteal fossa

Popliteal (or Baker's) Cyst

Popliteal tendon insertion region

Important bursa: suprapatellar, prepatellar, infrapatellar, pes anserine

Important neural structures: common peroneal nerve at fibular head, tibial nerve in the popliteal fossa, saphenous nerve at medial knee

Range of Motion (ROM)

The physiatrist should assess the active and passive ranges of motion listed below. For active ROM, the physiatrist should appropriately position the patient and provide the patient with adequate instruction to perform the motion. When passive motion is appropriate, the physiatrist should appropriately position the patient in order to complete the testing. The physiatrist should adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings.

Knee Flexion 135 degrees Knee Extension 0–15 degrees

Neurovascular Testing

Neurological testing includes a motor, sensory, reflex and vascular examination relevant to the regions. Adequate examination is predicated on an understanding of the regional peripheral and segmental anatomy. The physiatrist should understand the inter-relationship of the regional neuroanatomy to adjacent and distant musculoskeletal structures, adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings.

L1, 2,3	Hip flexion (iliopsoas muscle)
L2, 3 ,4	Hip adduction (adductor muscle group)
L2, 3,4	Knee extension (quadriceps muscle group)
L4 -5	Ankle dorsiflexion (anterior tibialis muscle)
L5	Great toe dorsiflexion (extensor hallucis longus muscle)
L5 -S1	Ankle inversion (posterior tibialis muscle)
L5 -S1	Ankle eversion (peroneus longus muscle)
L5-S1	Knee flexion (hamstring muscle group)
S1- 2	Ankle plantarflexion (gastrocnemius-soleus muscle)

Sensory

Segmental

Dermatomes or sensory points for L1-S2

Peripheral

Obturator nerve innervation Saphenous nerve innervation

Superficial and deep peroneal nerve innervation Anterior femoral cutaneous nerve innervation Lateral femoral cutaneous nerve innervation Posterior femoral cutaneous nerve innervation

Reflexes

Adductor (L2,3,4)
Patellar (L3-4)
Medial hamstring, tibialis posterior (L5-S1)
Achilles (S1-2)

Vascular

Popliteal artery palpation, including assessment for aneurysm Regional vasomotor or sudomotor changes Distal exam as indicated (edema, venous stasis)

Special Testing

Special tests are used when appropriate to challenge the musculoskeletal system and assist in physical diagnosis. These tests are used when clinical circumstances suggest the presence of a specific injury or condition such as a ligamentous sprain, cartilage lesion, radiculopathy or neuropathy. As such, the physiatrist should recognize when special tests are indicated and demonstrate competency in the performance and interpretation of special tests within the clinical context. The physiatrist should adequately describe the results of the special test and appropriately document his or her findings.

Muscle length-tension testing

Modified Thomas test

Popliteal angle

Ely's test

Ober's test

Gastrocnemius and Soleus

Effusion

Patellar ballottement

Bulge sign

Patellofemoral Joint

Vastus medialis activation

Medial and lateral patellar glides

Passive patellar tilt test (PPTT)

Patellar grind (Clark sign)

Patellar apprehension (Fairbank's sign)

Medial and lateral collateral ligaments (at 0 and 30 degrees of knee flexion)

Valgus stress test

Varus stress test

Anterior cruciate ligament

Anterior drawer

Lachman test

Pivot shift

Posterior cruciate ligament

Sag sign

Posterior drawer

Meniscal provocation tests

Hyperflexion test/squat test (Childress' test)

Bounce test

McMurray's test

Distal iliotibial band syndrome

Noble's compression test

Special neurological tests

Babinski response

Femoral nerve stretch test (also known as prone knee bend, reverse straight leg raise, or Nachlas'

Straight leg raise

Slump test

See Lumbar Spine Region list (page 14) for more

Miscellaneous

Hop Test (single leg or double leg, e.g., for stress fracture)

Adjacent Body Regions

The physiatrist should recognize the inter-relationships of myofascial and neurological structures throughout the musculoskeletal system, as well as the potential for referred pain from adjacent body regions. As a rule, the physiatrist should exam the body regions above and below this region. Please refer to the appropriate list.

Functional Testing

Ankle-Foot Region

Inspection

During the physical examination, the physiatrist should identify the items listed below. The physiatrist should adequately describe what he or she sees for the purposes of communication and documentation. The physiatrist should also understand the potential clinical relevance of any abnormal findings.

Antalgic gait

Swelling (focal or diffuse)

Foot type

Neutral

Pes cavus

Pes planus

Deformity

Hallux valgus

Tailor's bunion

Hammer toe

Claw toe

Mallet toe

"Too many toes sign" (excessive pronation; viewed from behind)

Callus pattern

Skin lesions (blisters, ulcers, warts, fungus)

Subungual hematoma

Palpation

The physiatrist should palpate the following structures or areas for asymmetry, tenderness, and/or deformity. The physiatrist should adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings. The physiatrist should understand that some of these structures are not directly palpable, but one may palpate in the region of these structures for the purpose of diagnosis.

Bony structures

Lateral malleolus

Medial malleolus

Calcaneus

Medial calcaneal tubercle

Insertion of Achilles tendon on posterosuperior calcaneus

Talar dome

Navicular bone and tuberosity

Cuboid bone region

Medial cuneiform

Metatarsal shafts, heads, and bases

Base of the fifth metatarsal and tuberosity

Proximal fibula and fibular head

Ligamentous and articular structures

Anterior talofibular ligament

Posterior talofibular ligament

Calcaneofibular ligament

Deltoid ligament complex

Anterior talocrural joint / anterior distal tibiofibular ligament

Talonavicular joint

Calcaneocuboid joint

1st metatarsophalangeal joint capsule

Muscle-tendon units and insertions

Peroneus brevis and longus

Anterior tibialis

Posterior tibialis

Flexor hallucis longus

Flexor digitorum longus

Gastrocnemius-soleus muscle and Achilles tendon

Extensor digitorum brevis

Extensor digitorum longus

Miscellaneous structures

Plantar fascia

Calcaneal fat pad

Retrocalcaneal bursa

Superficial peroneal nerve

Tibial nerve (tarsal tunnel)

Dorsalis pedis and posterior tibialis pulses

Sinus tarsi

Range of Motion (ROM)

The physiatrist should assess the active and passive ranges of motion listed below. For active ROM, the physiatrist should appropriately position the patient and provide the patient with adequate instruction to perform the motion. When passive motion is appropriate, the physiatrist should appropriately position the patient in order to complete the testing. The physiatrist should adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings.

Ankle dorsiflexion

Knee straight 20 degrees
Knee flexed 20 degrees
Ankle plantarflexion 50 degrees

1st metatarsophalangeal joint

Dorsiflexion 60–90 degrees
Plantarflexion 45 degrees
Foot inversion and eversion (qualitative)

Neurovascular Testing

Neurological testing includes a motor, sensory, reflex, and vascular examination relevant to the regions. Adequate examination is predicated on an understanding of the regional peripheral and segmental anatomy. The physiatrist should understand the inter-relationship of the regional neuroanatomy to adjacent and distant musculoskeletal structures, adequately describe and document the findings, and should also understand the potential clinical relevance of any abnormal findings.

Motor

L4-5 Ankle dorsiflexion (anterior tibialis muscle)

L5 Great toe dorsiflexion (extensor hallucis longus muscle)

L5-S1 Ankle inversion (posterior tibialis muscle)
L5-S1 Ankle eversion (peroneus longus muscle)

\$1-2 Ankle plantarflexion (gastrocnemius-soleus muscle)

Sensory

Segmental

Dermatomes or sensory points for L4-S2

Peripheral

Saphenous nerve innervation

Sural nerve innervation

Superficial peroneal nerve innervation

Deep peroneal nerve innervation

Tibial nerve innervation

Medial calcaneal nerve innervation

Medial and lateral plantar nerve innervation

Reflexes

Posterior tibialis (L5-S1)

Achilles (S1-2)

Babinski response

Vascular

Dorsalis pedis (anterior tibial) pulse Posterior tibial pulse Capillary refill Venous varicosities Lymphedema

Special Testing

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Leg/Foot alignment (with subtalar joint in neutral position)

Lower leg/rearfoot Forefoot/rearfoot First ray position

Ligamentous stability

Anterior drawer Inversion stress tests (aka talar tilt) Squeeze test for syndesmosis External rotation stress test for syndesmosis

Miscellaneous tests

Thompson's test (for Achilles tendon)
Metatarsal head medial-lateral compression (Morton's neuroma)
Tinel's sign over peripheral nerves
Peroneal tendon subluxation provocation

Shoe inspection

Wear pattern (outsole)
Midsole deformity
Breakdown in the upper

Adjacent Body Regions

The physiatrist should recognize the inter-relationships of myofascial and neurological structures throughout the musculoskeletal system, as well as the potential for referred pain from adjacent body regions. As a rule, the physiatrist should exam the body regions above and below this region. Please refer to the appropriate list.

Functional Testing

Functional Tests

Functional testing provides an opportunity to assess multiple joint and muscle motions in an integrated pattern. The physiatrist may choose functional tests based upon the patient's complaints and activity demands, as well as the specific goals of the physiatric evaluation. Consequently, functional test movements may include activities of daily living (i.e., dressing, ambulation), work related motions (i.e lifting or pushing) or sports specific activities (i.e., running, throwing a baseball). The following tests represent some of the more common functional tests that have been utilized by physiatrists in the clinical setting. The list is not comprehensive as an unlimited number of functional tests are possible by combining different starting positions, motions, movement speeds, resistance, and environmental conditions. Although roughly divided into upper body and lower body regions for descriptive purposes, by nature these functional motions involve virtually all aspects of the kinetic chain.

Upper Body Region

Donning / Doffing a shirt

Reaching forward, overhead and behind one's back

Bring hand to mouth

Sitting push-up/press up

Wall push up

Opening / Closing a door handle

Grips (power grip, precision grip [chuck pinch, lateral key pinch, tip pinch)

Throwing or catching a baseball / football or medicine ball

Swinging a tennis racket / golf club

Striking a volleyball

Lower Extremity Region

Donning / Doffing pants

Biomechanical correct squat

Perform a plank or bridge exercise

Lifting objects off of floor/ table / shelf

Descending and Ascending stairs

Gait Analysis including speed

Chair Stand (single or multiple)

Timed Up and Go (Rise from chair, walk and return)*

Short Physical Performance Battery (Gait speed, chair rise, and standing balance)*

Proprioception / Neuromuscular control

Single leg stance eyes open

Single leg stance eyes closed

Single leg squat, including stepdown

Single leg toe raise

Hop test (single leg or double leg) for distance

Single leg hop in multiple directions

Backwards walking/running

Carioca

Running in a straight line

Running and cutting maneuvers, including figure 8s

Vertical jump

Kicking a soccer ball / football

References

- Guralnik JM, et al. A short physical performance battery assessing lower extremity function: Association with self-reported disability and prediction of mortality and nursing home placement. J Gerontol 1994; 49:M85-M94.
- 2. Complete information about the Short Physical Performance Battery (SPPB), including the testing protocol and scoring sheet, is included in a CD that may be obtained from the National Institute on Aging by contacting Joyce Simms at simmsj@nia.nih.gov.
- 3. Podsiadlo D, et al. The "Timed Up & Go": a test of basic functional mobility for frail elderly persons. J Am Geriatr Soc 1991; 39:142-48.
- 4. Tinetti ME. Preventing falls in elderly persons. N Engl J Med 2003; 348:42-9.

^{*}Validated for the geriatric population